

CONTRACTORS BOND PROPOSAL FORM

Please answer every applicable question and attach supporting documents

HOW TO COMPLETE THIS FORM

1. Complete the form in BLOCK LETTERS.
2. Answer every question fully. Where a question does not apply, enter N/A.
3. Attach supplementary sheets where more space is required and identify the relevant question.
4. Tick the appropriate option wherever applicable.
5. Contact the Company's office or your agent for clarification where required.

Information supplied will be treated in strict confidence. 'You' and 'Your' refer to the proposer.

Period of insurance - From

To

CONTRACTOR DETAILS

Full title of contractor

Postal / physical address

Location

Plot number

Street / road

Town

District

Telephone number

Email address

How long has the contractor been established?

DIRECTORS AND PARTNERS

Full name

Address

Telephone

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Directors and partners - continued

DIRECTORS AND PARTNERS - CONTINUED

Full name

Address

Telephone

CONTRACT DETAILS

For whom is the contract to be undertaken?

Employer's address

Architect or engineer in charge of the contract

Nature of contract

Attach the contract agreement and conditions, specifications and bills of quantity.

Total contract amount (UGX)

Value of work to be subcontracted

Amount of bond

Maintenance period

Nominated subcontract value

All other subcontract value

CONTRACT DATES AND CONDITIONS

Date of bid submission

Work commencement date

Bid validity period

Work completion date

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Continued

Date contract was signed

Maintenance period

Retention percentage

Limit of retention fund

Have you ever defaulted on a contract?

☐ Yes

☐ No

Have you experienced difficulty completing a contract by the due date?

☐ Yes

☐ No

If Yes, give details.

Has any partner or director been bankrupt, arranged with creditors, or faced a bankruptcy or winding-up petition? Give details.

Years of practical experience with this type of contract

EXISTING INSURANCE

Cover

Exposure / indemnity limit (UGX)

Insurer

Enter Workers' Compensation annual wage roll and Public Liability indemnity limit.

PRINCIPAL CONTRACTS IN HAND

Nature of work

Completion date

Amount paid to date

For whom undertaken

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Principal contracts in hand - continued

PRINCIPAL CONTRACTS IN HAND - CONTINUED

Nature of work	Completion date	Amount paid to date	For whom undertaken

PRINCIPAL CONTRACTS COMPLETED

Contract	For whom undertaken

SURETY HISTORY

Have you asked another insurer or person to act as surety for this contract? Give details and outcome.

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Continued

Have you asked another insurer or person to act as surety for another contract? Give details and outcome.

Has a claim been made upon any of your sureties under a contract guarantee?

☐ Yes

☐ No

If Yes, give full particulars.

PROFESSIONAL AND TRADE REFERENCES

Reference type

Name

Address

Provide an architect or engineer other than the person responsible for this contract, your banker, and a merchant from whom you usually obtain materials.

FINANCIAL STATEMENT

Liability item

Amount (UGX)

Asset item

Amount (UGX)

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Financial statement - continued

FINANCIAL STATEMENT - CONTINUED

Liability item	Amount (UGX)	Asset item	Amount (UGX)

Liabilities should include authorised and issued capital, reserves, sundry creditors, bank loans or overdrafts, non-director loans, mortgages, hire-purchase commitments and other liabilities. Assets should include freehold or leasehold property, investments at market value, plant and motor vehicles, stock, sundry debtors, and work in progress less payments received on account.

Attach the latest audited balance sheet and trading account. If an overdraft is disclosed, state the maximum facility available and how it is secured.



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Declaration and intermediary details

DECLARATION

I/We declare that the answers and statements in this proposal are true and that I/we have not withheld any material information. I/We agree that this declaration, the answers given above, and any proposal, declaration or statement made in writing by me/us or anyone acting on my/our behalf shall form the basis of the contract between me/us and the Company. I/We further agree to accept indemnity subject to the conditions endorsed on the Company's policy.

Date of proposal

Signature and stamp of proposer

THE LIABILITY OF THE COMPANY DOES NOT COMMENCE UNTIL THE PROPOSAL HAS BEEN ACCEPTED AND THE PREMIUM HAS BEEN PAID.

AGENT / BROKER / CONTACT PERSON

Name

Date

Signature

Comments